

Flexibility provision in the Swiss integrated power, hydrogen, and methane infrastructure

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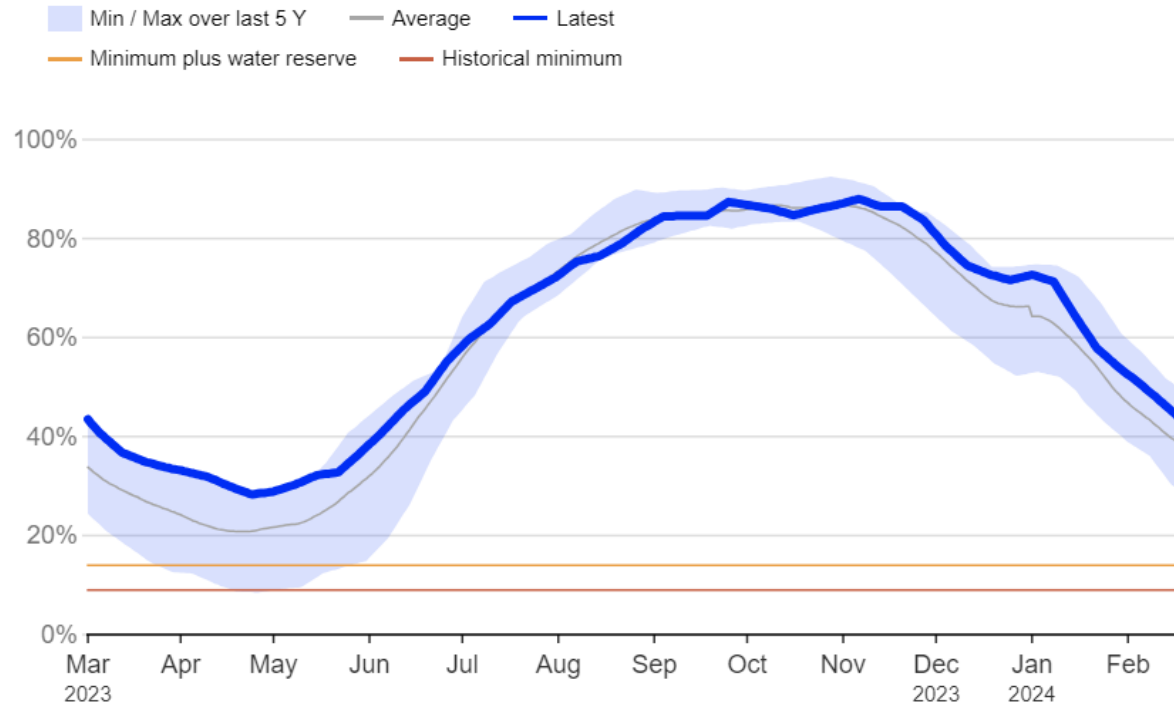
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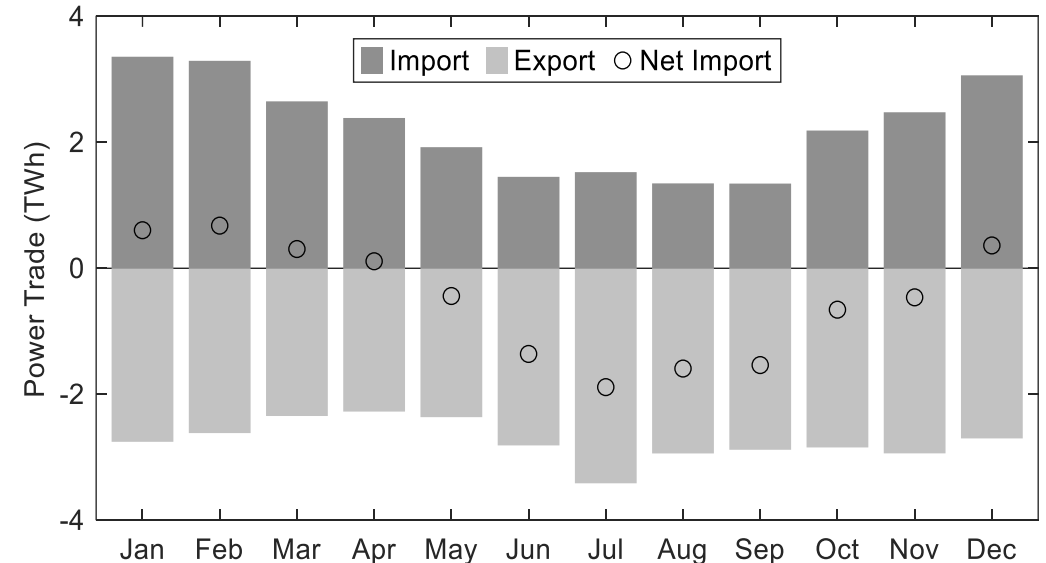


Swiss power system will need additional flexibility

- Today's seasonal supply-demand mismatch is balanced by hydropower and power trade.



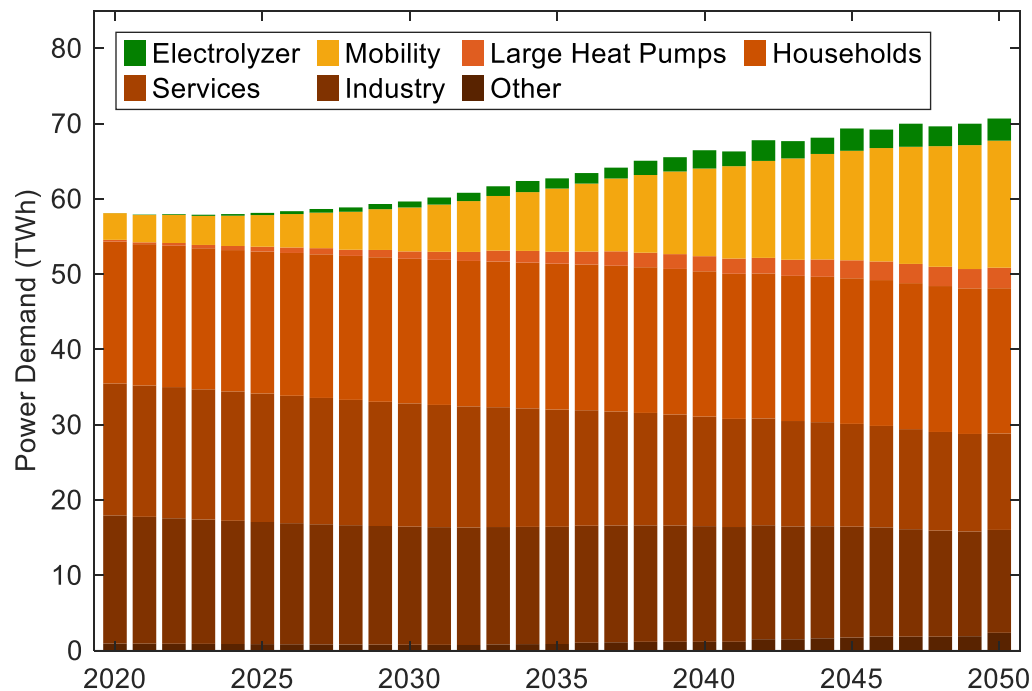
Source: Füllungsgrad der Speicherseen 2024, BFE



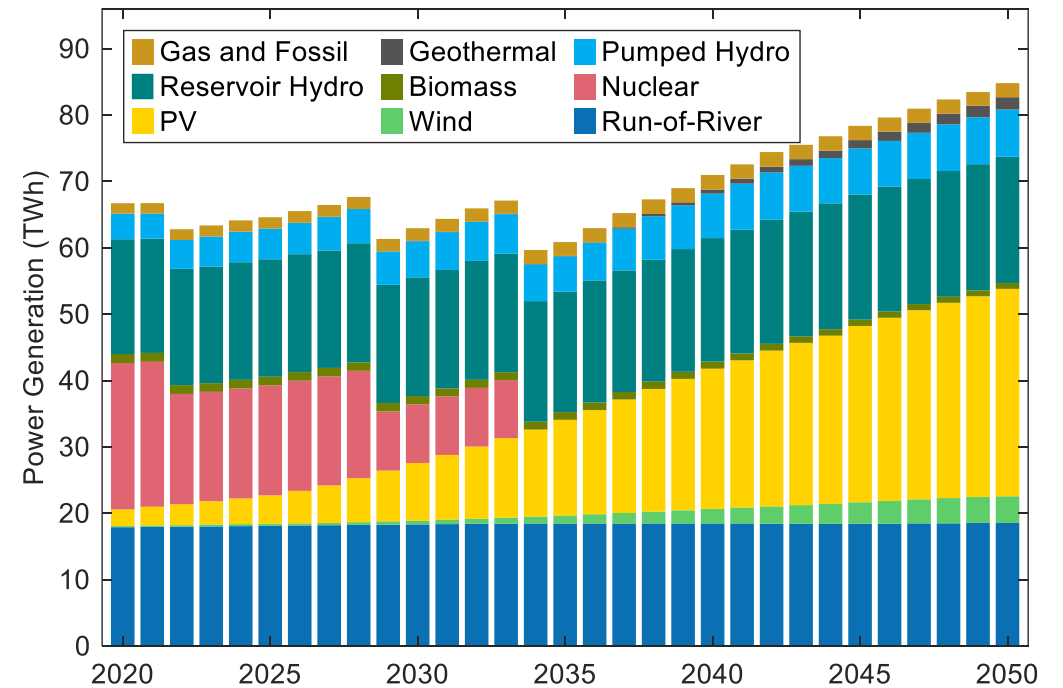
Source: Energieuebersicht Schweiz 2023, Swissgrid

Swiss power system will need additional flexibility

- Today's seasonal supply-demand mismatch is balanced by hydropower and power trade.
- Electrified heating and mobility worsen the winter deficit.
- Nuclear phase-out and PV buildout heighten seasonal and intraday imbalance.



Source: Energieperspektiven 2050+, BFE, 2022



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Various flexible resources

Storage



Reservoir and pumped hydro
 Fuel storage, e.g., methane, hydrogen
 Batteries

Renewables with high winter yield



Alpine PV
 Wind

Sector coupling



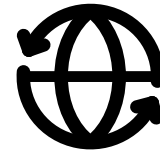
Power generation from gaseous fuels
 Power-to-gas

Demand flexibility

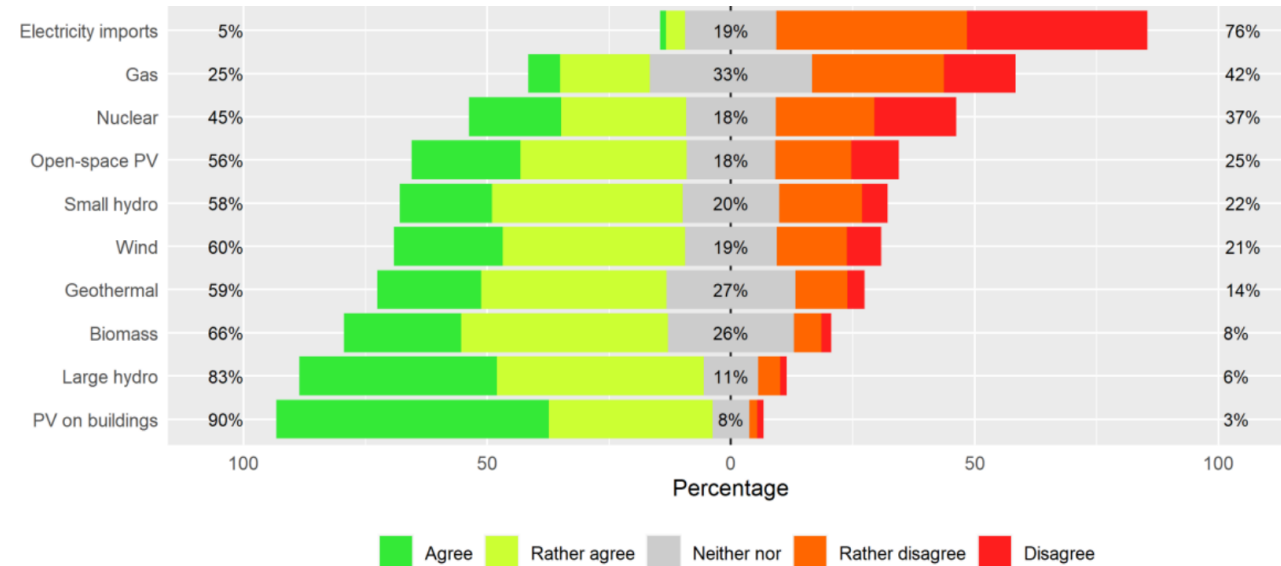


Demand shifting, e.g., electric mobility and heating
 Price elasticity

Energy trade



Power trade: **low acceptance in Switzerland**
 Fuel imports: **Uncertain availability and price**



Source: Population Survey, EDGE Highlights Report Year 2, 2023

Research scope

- **Q1:** What is a cost-effective portfolio considering flexibility needs across time scales?
- **Q2:** What are infrastructure needs under stringent energy trades, i.e., limited power trades and fuel embargos?

Objective: Examine flexibility provision across intraday to seasonal time scales
in the sector-coupled Swiss energy system under various energy trade scenarios



- We¹ address research gaps using
 - high spatiotemporal resolution
 - thorough flexibility representation.

¹ Akbari *et al.*, Working Paper

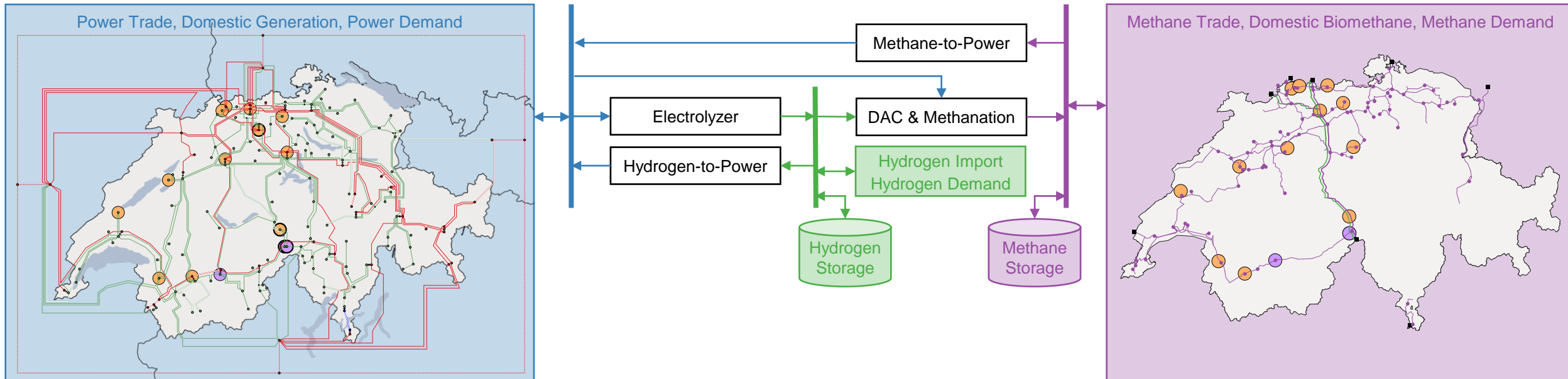
Agenda

- **Energy system planning methodology**
- Operations under reference energy trades
- Impact of stringent energy trades on investments and operations
- Role of hydrogen and methane technologies across various trade scenarios
- Conclusions and outlook

Energy system planning methodology

Investment and hourly operations optimization in 2050

- Swiss power transmission network and aggregated neighboring countries, modeled in Nexus-e¹
- Swiss gas transmission network, modeled in GasNet²
- PtGtP³ technologies and gaseous storages (i.e., tanks and caverns)



¹ Gjorgiev *et al.*, 2022

² Akbari *et al.*, 2023

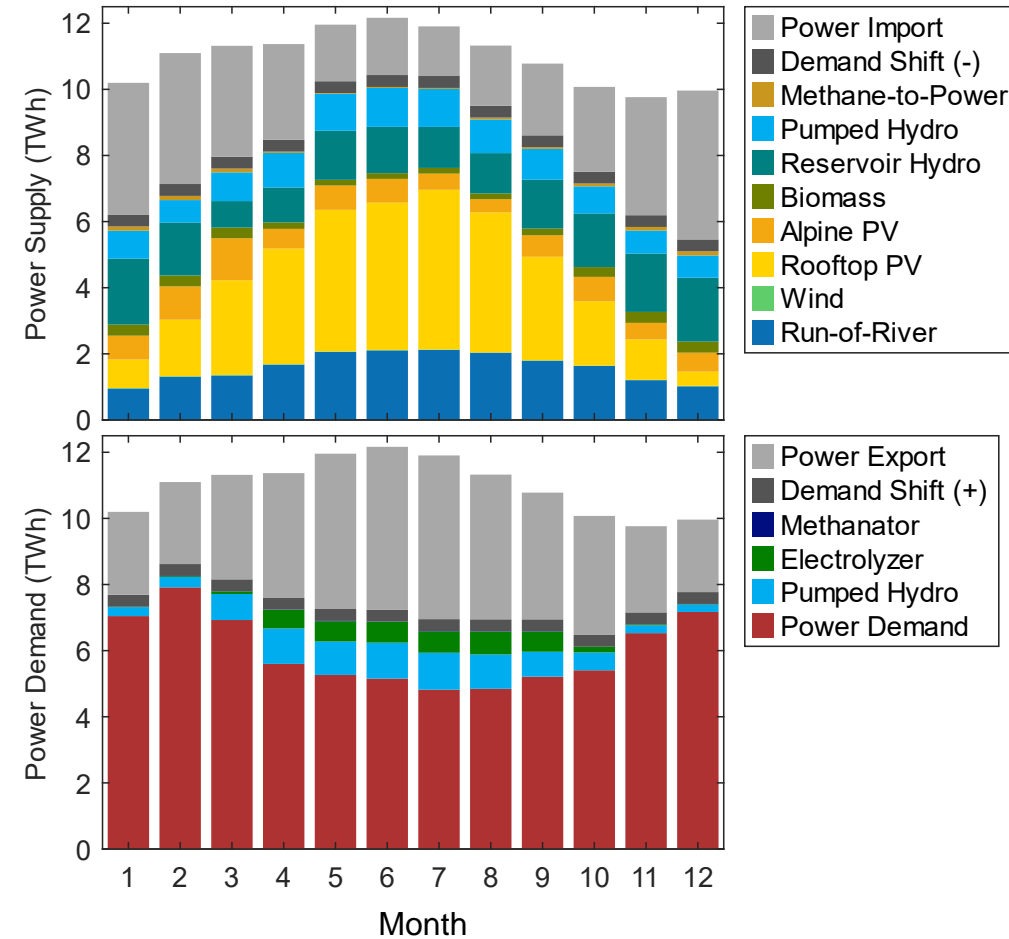
³ Power-to-Gas-to-Power

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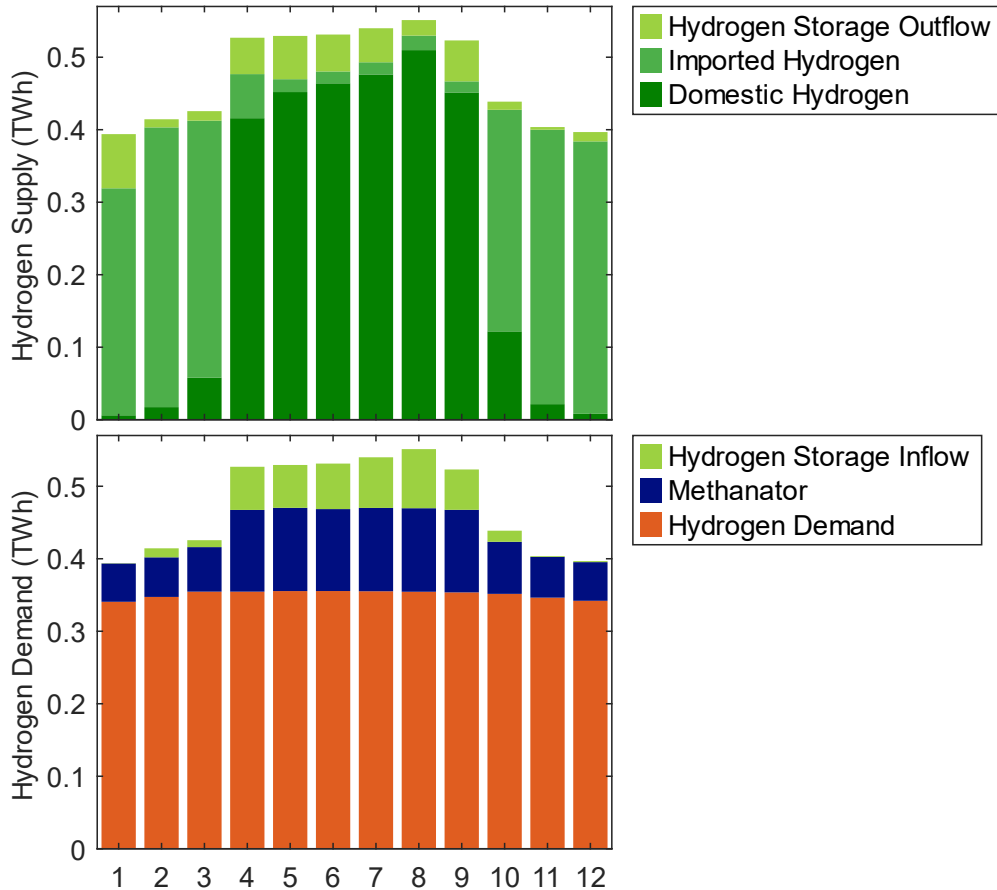
Power flexibility drivers and providers

- Seasonality of PV, run-of-river, and power demand
- Power supply from reservoir hydro, alpine PV, biomass, and methane-to-power concentrated in winter
- Pumped hydro and electrolyzers absorbing excess power in summer
- Intraday flexibility from demand shifting throughout the year
- Net imports in winter and net exports in summer

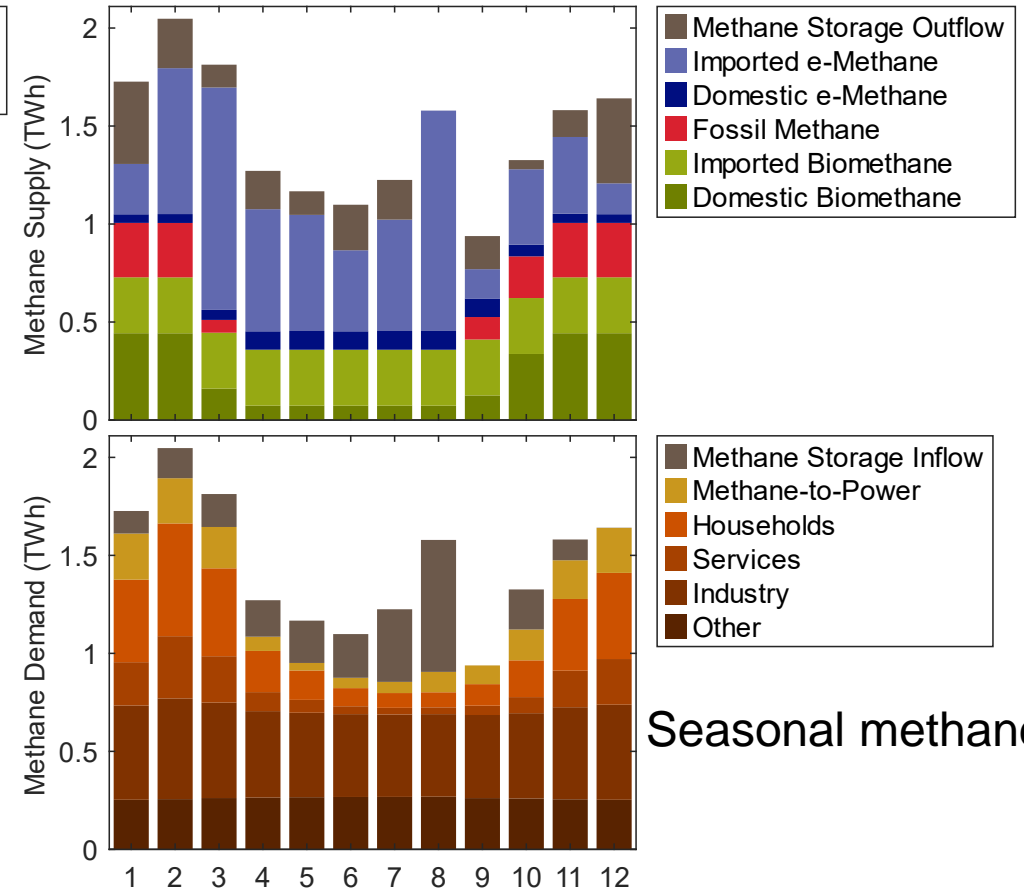


Seasonality propagation across sectors

Power-to-gas in summer



Hydrogen balance through imports and minor flexibility from storage and demand



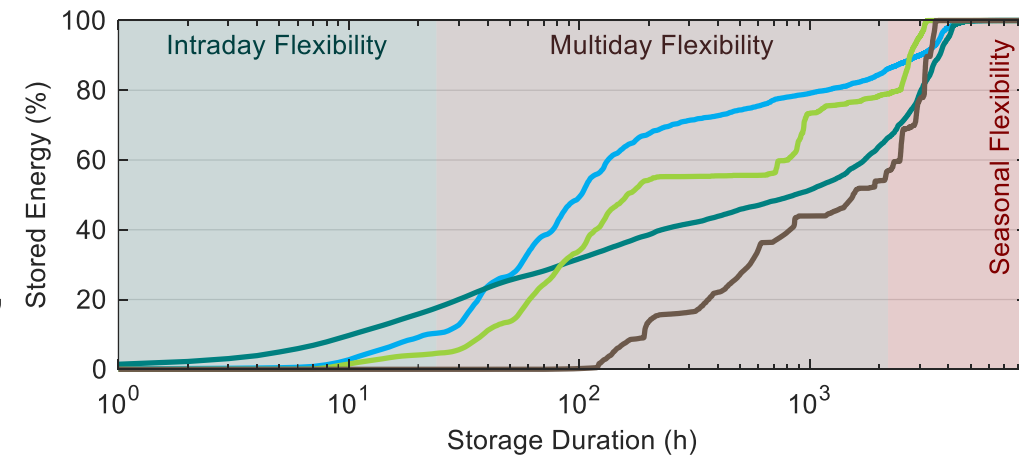
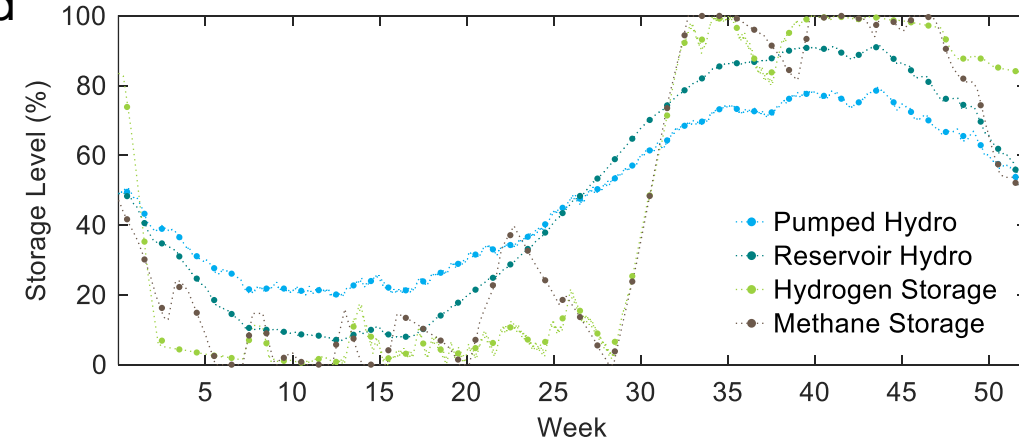
Seasonal methane demand

Methane-to-power in winter

Seasonal flexibility from domestic biomethane, fossil methane imports, and methane storage

Flexibility from storages across time scales

- Hydro and gaseous storages operate seasonally, with min and max levels in March and October.
- Pumped hydro and hydrogen storage with average storage durations of 29-36 days mainly provide multiday flexibility driven by variable renewable energy generation.
- Reservoir hydro has an average storage duration of 59 days, mainly driven by power demand fluctuations.
- Methane storage has an average storage duration of 70 days, driven by fluctuations in methane demand and e-methane import price.



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Scenarios

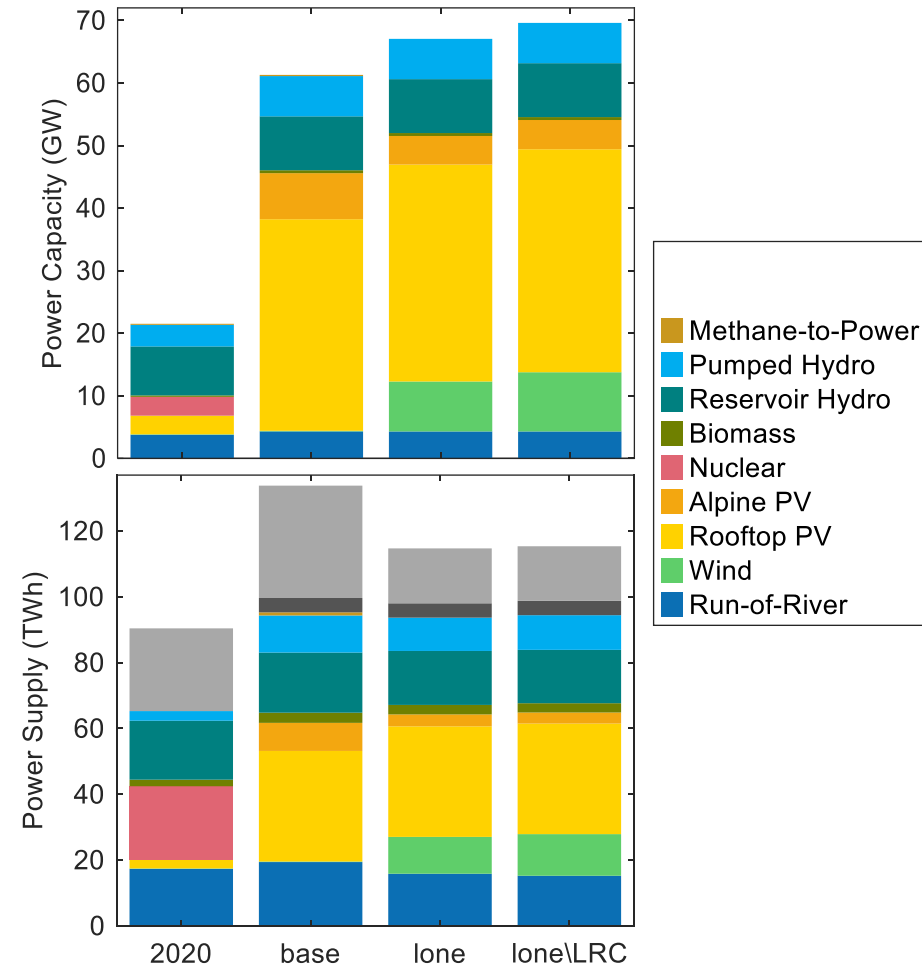
Scenario	Power NTC¹	Fuel Import	Gaseous Storage
2020	99%	Fossil, nuclear	Only existing
base	100%	Fossil, renewable	Tank, cavern
lone	30%	Not allowed	Tank, cavern
lone\LRC ²	30%	Not allowed	Tank

¹ Net transfer capacity

² Lined rock cavern

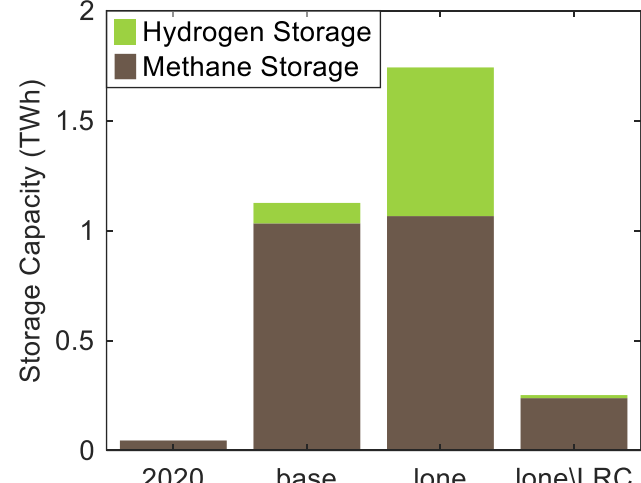
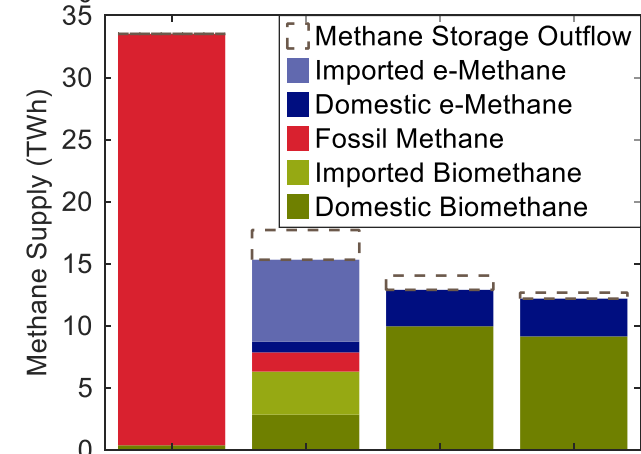
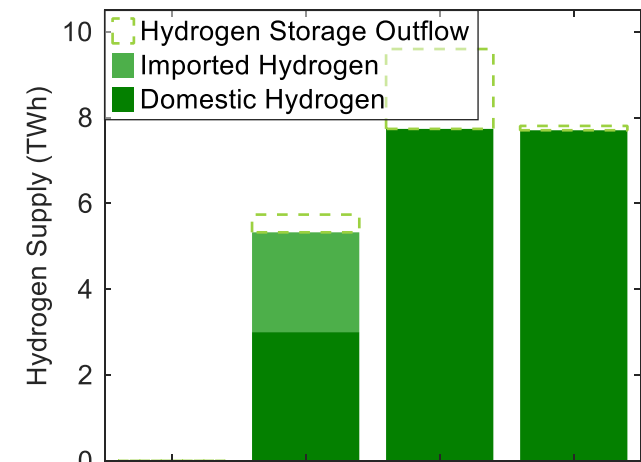
Limited power trade requires additional renewable capacity

- 6.7-to-8.0-fold expansion of variable renewable energies (VREs), i.e., PV, wind, and run-of-river, between 2020 and 2050
- Limited power trade favors winter-focused wind generation, increasing the wind capacity up to 9.5 GW.
- Higher VRE capacity under limited power export increases VRE curtailment from 7% to 14-17%.
- Domestic electricity-based fuels are too costly for power generation.



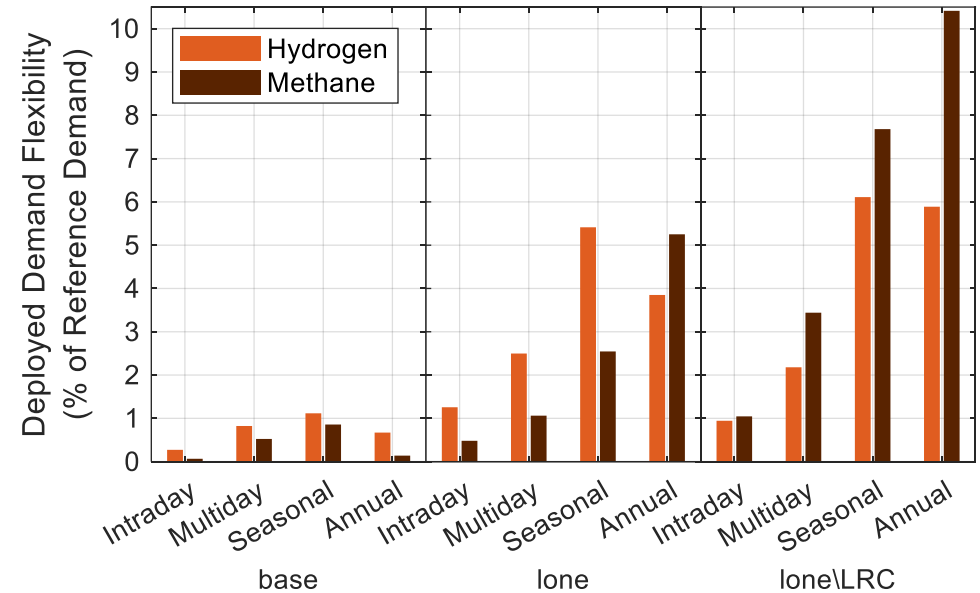
Fuel embargo drives domestic production

- Emerging hydrogen demand in 2050 requires imports and domestic production.
- Trade limitations favor electrolyzers running on excess power in summer.
- Emission limits in 2050 slash fossil methane imports.
- Fuel embargo boosts domestic biomethane and e-methane.
- Up to 1.7 TWh of cavern storage ensure winter gas supply in 2050.
- Excluding caverns reduces gaseous storage to 0.2 TWh.



Fuel embargo drives demand flexibility deployment

- Hydrogen and methane demands contribute <1.1% to flexibility under reference energy trades.
- Fuel embargo reduces demand especially in winter, raising the seasonal and annual flexibility to 2.5%-5.4%.
- Without cavern storage, flexibility deployment rises to 5.9%-10.4%.



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Trade scenarios

	Hydrogen (€/MWh)	e-Methane (€/MWh)
cheapest	45.0	65.0
cheap	82.6	111.7
reference	120.1	158.3
costly	157.7	205.0

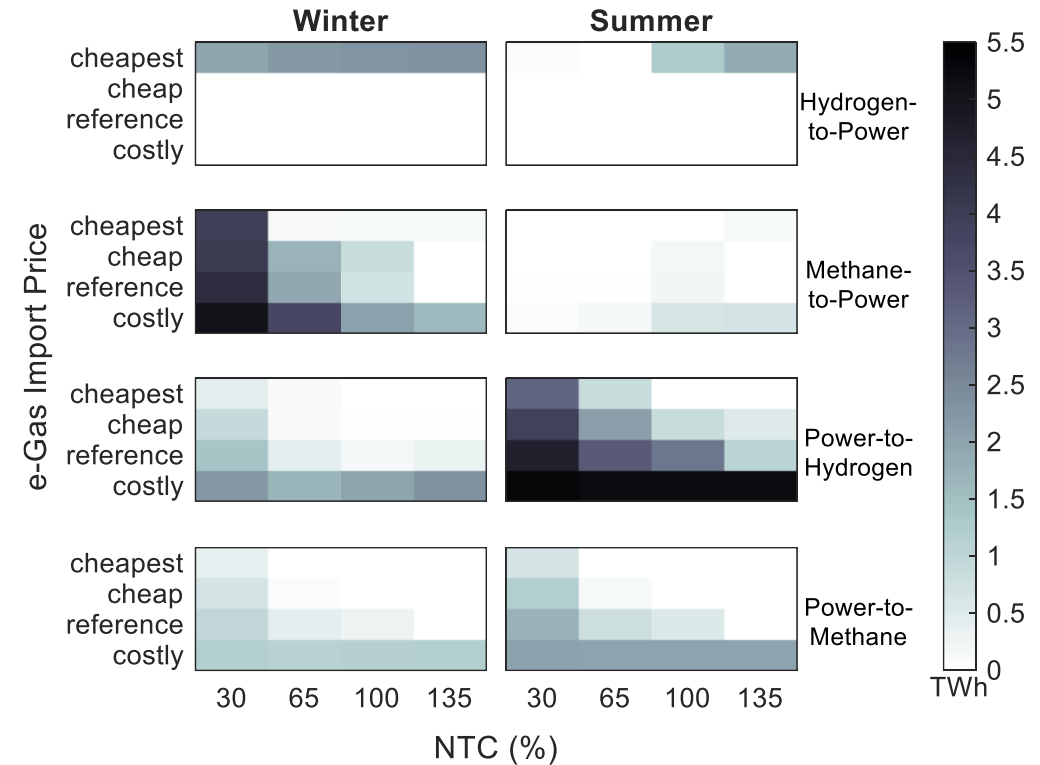
e-Gas Import Price

Trade scenarios

cheapest				
cheap				
reference			base	
costly				
	30	65	100	135
	NTC (%)			

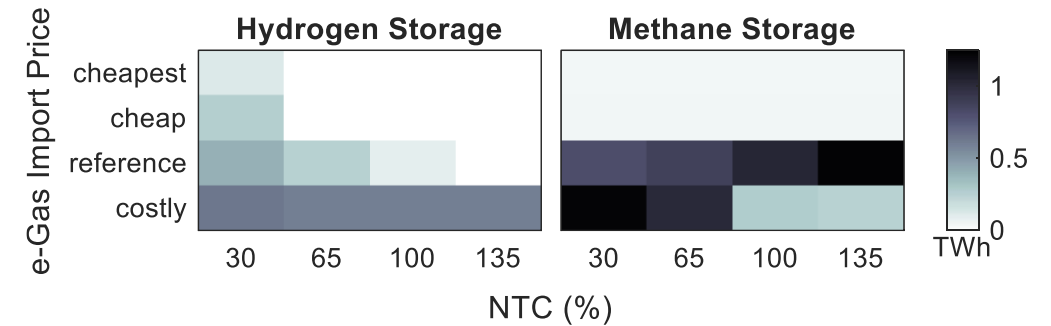
PtGtP conversion hinges on trade conditions

- Hydrogen-to-power supplying power demand in winter for hydrogen import prices below 70 €/MWh
- Methane-to-power contributing to winter power supply under restricted power imports
- Power-to-hydrogen using excess power in summer under limited power exports to displace costly hydrogen imports
- Power-to-methane sees maximal use under limited power exports and costly e-methane imports



Little gaseous storage under cheap fuel imports

- Up to 0.6 TWh of hydrogen storage to avoid costly hydrogen imports in winter
- Up to 1.2 TWh of methane storage to leverage the seasonal price spread for e-methane import prices above 150 €/MWh
- Due to cost reasons, methane storage preferred over hydrogen storage in the power-to-methane pathway



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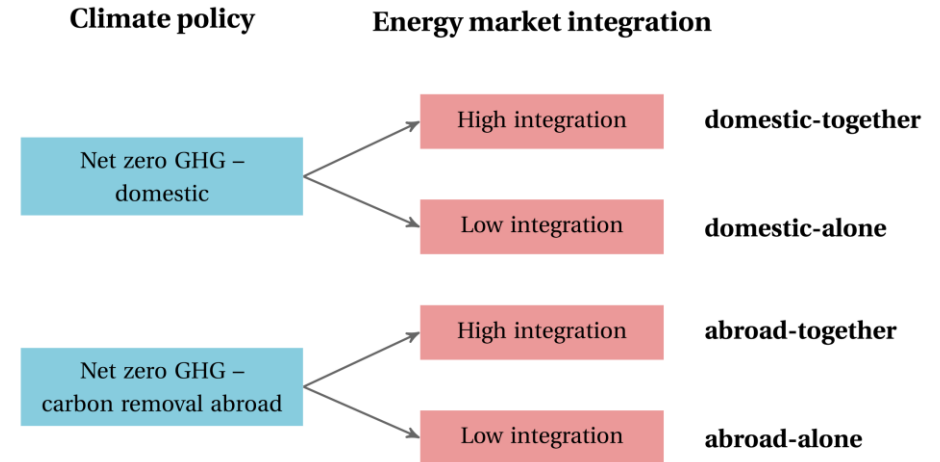
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Conclusions

	Base	Lone
• Significant capacity expansion of PV, wind, run-of-river by 2050	6.7-fold	7.6-fold
• Limited power exports increase variable renewable curtailment.	7%	14%
• Power-to-gas can run on excess power in summer.	4.2 TWh _e /y	10.8 TWh _e /y
• Gas turbines burn <u>imported</u> fuels to supply power in winter.	0.9 TWh _e /y	0 TWh _e /y
• Fuel embargo reduces final gas demand in winter.	17.8 TWh _{th} /y	17.0 TWh _{th} /y (-4.7%)
• Fuel embargo favors gaseous storage.	1.1 TWh _{th}	1.7 TWh _{th}
• Fuel embargo prolongs gaseous storage duration.	36-70 days	69-182 days
• Geological viability of caverns guide storage and power-to-gas placement.		
• Power network constraints and net transfer capacities guide the placement of power generation, power-to-gas, and network expansion.		

Outlook

- Further alignment with CROSS scenarios and values



- Use Euro-Calliope to obtain boundary conditions, e.g., Swiss energy demands, power generation portfolio in neighboring countries
- Conduct sensitivity analysis with respect to impactful parameters



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